

ALTERNATIVES TO PREPARE YOUR 2020 TAXES (updated Jan 31, 2021)

Do it yourself software companies offering **FREE return preparation** and e-filing for federal **AND** Oregon tax returns from <https://www.oregon.gov/dor/programs/individuals/Pages/approved-software-products.aspx>:

Company	AGI requirement	Age requirement	Military options	Website information
1040Now	\$32,000 or less and live in Oregon	None	Same as others	https://www.freetaxusa.com/freefile2020/
OnLine Taxes (OLT)	Between \$16,000 and \$72,000	None	Active military AGI of \$72,000 or less	https://www.olt.com/main/oltstateff/
Tax Act	\$63,000 or less	56 or younger or eligible for EITC	Active military AGI of \$72,000 or less	https://www.taxact.com/applications/free-file/
TaxSlayer	\$72,000 or less	51 or younger or eligible for EITC	Active military AGI of \$72,000 or less	https://www.taxslayer.com/americanpledge/?source=TSUSATY2019
Turbo Tax (Intuit)	\$39,000 or less or eligible for EITC	None	Military with AGI of \$72,000 or less	https://freefile.intuit.com/

- AGI = Federal Adjusted Gross Income
- EITC = Earned Income Tax Credit

Other options for in person help:

VITA (Volunteer Income Tax Assistance)	Income of \$57,000 or less – no age requirement	Find a site: https://irs.treasury.gov/freetaxprep/ or call 800-906-9887
TCE (Tax Counseling for the Elderly)	No income restrictions listed – for age 60 or older	

Another military option: <https://www.militaryonesource.mil/>

Oregon Free File – free e-file for any Oregon resident for self-preparation starting Feb 12: <https://www.oregon.gov/dor/Pages/free-file.aspx#/or>

Approved Oregon e-file software available for purchase: <https://www.oregon.gov/DOR/programs/individuals/Pages/approved-vendors.aspx>

Federal forms and instructions:

Get fillable PDF forms to mail at: <https://www.irs.gov/forms-pubs/about-form-1040>. Get IRS help from interactive assistant: <https://www.irs.gov/help/ita>. IRS local office is at: 1660 Oak St SE, Salem OR 97301. Call 844-545-5640 to make an appointment. Hours are Monday through Friday from 8:30-12 and 1-4:30 p.m.

Oregon Form OR-40 and instructions:

Get fillable PDF forms to mail at: <https://www.oregon.gov/DOR/forms/Pages/default.aspx>. For help from the Oregon Department of Revenue (DOR) go to www.oregon.gov/dor and click on “Revenue Online” or call (503) 378-4988 or email them at questions.dor@oregon.gov. Oregon DOR local office is at 955 Center St NE, Salem OR 97301. Hours are Monday through Friday from 7:45 a.m. to 5 p.m. (except 9 to 11 a.m. on Thursdays).