

Itemized Deduction and Credits Worksheet - Tax Year 2020

INSTRUCTIONS

The first worksheet is Medical. Note that it is divided into Taxpayer, Spouse, and Dependents. This is to assist in calculating the Oregon Special Medical Subtraction for those over 65 years old. The form is set to create totals automatically if used properly.

The second worksheet is for all other possible deductions. Note that the TaxSlayer software we use will automatically provide the most advantageous use of your deductions. Remember that while the Federal standard deduction is high, the Oregon standard deduction is not. Also, for the 2020 Tax Year there is the possibility of having a \$300 charitable "cash" contribution adjustment without using the Schedule A deductions.

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Taypayer name/s

TP	Spouse
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Medical Paid Out of Pocket

	Total	Taxpayer	Spouse	Dependents
Medical mileage round trip total	-			
Medicare Premiums (for computing Special Med Sub)	-			

1 Medical insurance premiums (Not Medicare)	\$ -	\$ -	\$ -	\$ -
2 Doctors, dentists, copays	\$ -	\$ -	\$ -	\$ -
3 Prescription drugs	\$ -	\$ -	\$ -	\$ -
4 Laboratory services	\$ -	\$ -	\$ -	\$ -
5 Nursing help (not for healthy baby or housework)	\$ -	\$ -	\$ -	\$ -
6 Hospital bills	\$ -	\$ -	\$ -	\$ -
7 Prescription eyeglasses, hearing aids, crutches, etc.	\$ -	\$ -	\$ -	\$ -
8 Long Term Care Insurance Premiums	\$ -	\$ -	\$ -	\$ -
9 Other (explain)	\$ -	\$ -	\$ -	\$ -
TOTAL:	\$ -	\$ -	\$ -	\$ -

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Taxes you paid

1 Real estate taxes	\$	-
2 Personal property taxes	\$	-
3 Other taxes (explain)	\$	-
4	\$	-

Interest you paid

1 Home mortgage interest (reported on Form 1098)	\$	-
2 Home mortgage interest (not reported on Form 1098)	\$	-
3	\$	-

Property donated to charities for which you have receipts

1	\$	-	
2	\$	-	Total:

Cash gifts to charities for which you have receipts

1 Church	\$	-	
2 Other charities	\$	-	
3	\$	-	Total:

Miscellaneous Deductions

1 Gambling losses to the extent of winnings	\$	-
2	\$	-

CREDITS

1 Estimated Federal Tax Payments	1-	2-	3-	4-
2 Estimated State Tax Payments	1-	2-	3-	4-
3 Political Contributions				
4 Other: Please describe				